Explore Other Groups Eligible for Filing

- Insurance Compact Compass, Priority I, Action Item 4: Explore whether to expand the Uniform Standards to accommodate group types available in the Compacting States for the authorized product lines (other than the existing employer/employee group type), and if approved by the Commission, commence development.

Open Meetings for Other Committees

- Insurance Compact Compass, Priority I, Action Item 2: Provide wider and easier participation by all Compacting States in the drafting process for Uniform Standards development including discussions of the Product Standards Committee.

Review of Five-Year Review Process

- Insurance Compact Compass, Priority I, Action Item 5: Review current five-year review process and activities to recommend changes, while ensuring continued transparency and wide opportunities for member and public input, to make it more iterative, flexible and efficient review of the Uniform Standards focused on the robust, relevant and reasonable objectives.

Analysis of Mix and Match

- Insurance Compact Compass, Priority II, Action Item 7: Study and analyze the types of Mix and Match for product filings over the last three years and provide a report to the Commission with detailed information and recommendations to improve the process and further minimize the need for Mix and Match and include guidance, with input of Compacting States, regarding whether additional forms are required to be filed with the Compacting States for a Compact approved product.
Priority I, Action Item 2: Open Meetings
- Recommendation for committee guidelines to Management Committee (MC) on Feb 24 call
- Expose recommendation for 60-day comment period; comment deadline June 5th
- MC/Commission to consider change in meetings practice at March 23rd in-person meeting
- MC/Commission to consider recommendation at June call or August in-person meeting

Priority I, Action Item 4: Expansion of Group Types
- Receive briefing from Compact Office on group uniform standards in April
- Conduct survey on various types of groups by May end
- Expose recommendation for 60-day comment at November meeting
- MC/Commission consider recommendation at April 2021 in-person meeting

Priority II, Action Item 7: Mix and Match Analysis
- Identify key items for Compact Office to research re: Mix and Match end of June
- Compact Office presents report by end of September
- Draft and expose recommendation for public input by March 2021
- Recommendation to MC at April 2021 in-person meeting
- MC/Commission consider recommendation August 2021 in-person meeting

Priority I, Action Item 5: Review of Five-Year Review Process
- Receive briefing from Compact Office on the current process
- Survey regulators and industry regarding the process and ways to improve by June 2021
- Recommendation to Management Committee by October 2021
- MC/Commission consider for adoption recommendation December 2021

Workflow for Rulemaking Committee Strategic Plan Action Items