



**INTERSTATE INSURANCE PRODUCT REGULATION COMMISSION
(Insurance Compact)**

PUBLIC NOTICE

Compacting State Regulator and Industry/Company Survey on Group Types and Product Filing Requirements

The Insurance Compact Rulemaking Committee is respectfully requesting each Compacting State, and each industry organization, filing company or each business unit within a filing company complete a survey to assist in developing a recommendation, pursuant to Priority I, Action Item 4 of the *Insurance Compact Compass* Strategic Plan, of whether to expand the Uniform Standards to accommodate group types other than employer-employee groups.

The Insurance Compact Rulemaking Committee is gathering information from regulators and industry on the existing state filing process and requirements for the following non-employer groups: associations, labor unions, credit unions, creditors, trusts and other groups, that are filing the following group product lines: life insurance, disability income insurance and group annuity policies/contracts and certificates.

We respectfully suggest your staff most familiar with filing requirements for group products and group types provide the information for this survey. Please return only one completed survey per state, or company or business unit, if possible.

Please return a completed survey on or before Friday, September 4, 2020. The Rulemaking Committee greatly appreciates your time in answering the survey questions. If you have any questions about this survey, the groups, or about the Insurance Compact in general, please contact the [Insurance Compact Office](#).