



**AGENDA**  
**Regulator-Only Product Standards Committee**  
**Tuesday, July 25, 2023**

**NOTE TIME CHANGE**

**1:00 pm ET / 12:00 pm CT / 11:00 am MT / 10:00 am PT / 9:00 am AKT / 7:00 am HT**  
**WebEx**

State	Commissioner	Designated Representative for the Committee
Colorado	Michael Conway, Chair	Jason Lapham
Iowa	Doug Ommen, Vice-Chair	Andria Seip
Alabama	Mark Fowler	Yada Horace
Arkansas	Alan McClain	Jimmy Harris
Delaware	Trinidad Navarro	Jeffrey Schott
District of Columbia	Karima Woods	Howard Liebers
Kentucky	Sharon Clark	Malinda Shepherd
Maryland	Kathleen A. Birrane	Nour Benchaaboun
Michigan	Anita Fox	Karen Dennis
Missouri	Chlora Lindley-Meyers	Jo LeDuc
Montana	Troy Downing	David Dachs
North Carolina	Mike Causey	Ted Hamby Cara Shackelford
Ohio	Judith French	Ryan Howell
Oklahoma	Glen Mulready	Kurt Cagle Cuc Nguyen
Pennsylvania	Michael Humphreys	Shannen Logue Lars Thorne
Tennessee	Carter Lawrence	Stephanie Cope
Texas	Cassie Brown	Debra Diaz-Lara
Utah	Jonathan Pike	Tanji Northrup Tomasz Serbinowski
Vermont	Kevin Gaffney	Mary Block
Washington	Mike Kreidler	Ned Gaines

**1. Roll Call**

- 2. Review the briefing document on interim value approach, i.e., can the standards accommodate materially consistent approaches**

*Explanation: A subgroup of the PSC is meeting weekly to review draft Index-Linked Variable Annuity Draft Uniform Standard. The Compact Office will provide a report on the briefing document that will be discussed at the August NAIC meeting.*

- 3. Review requests for new or amended standards and schedule public call.**

*Explanation: Each year the Compact Office asks for requests for new or amended standards. The PSC will review the requests and schedule a public call to receive comments.*

- 4. Review group term life insurance draft and discuss plan for amending group standards for non-employer groups**

*Explanation: The Commission adopted the Framework and Operating Procedure for the Use of Compact-Approved Products for other than Employer Groups. The Product Standards Committee will review the discussion draft of the proposed changes to the Group term life uniform standards.*

- 5. Any Other Matters**