



**MEETING OF THE MANAGEMENT COMMITTEE OF THE
INTERSTATE INSURANCE PRODUCT REGULATION COMMISSION**

**Thursday, July 31, 2025
3 pm ET / 2 pm CT / 1 pm MT / 12 pm PT / 11 am AKT**

Via WebEx

AGENDA

1. **Roll Call**
2. **Uniform Standards in Rulemaking Process:** Consideration of the Report of the Chair on Publication of the Product Standards Committee Recommendation for Notice and Comment

EXPLANATION: The action item is to consider ratification of the publication of certain Uniform Standards for comment. On June 9, at the direction of Director Dunning as Chair of the Insurance Commission pursuant to Article IV, Section 2(a) of the Bylaws, the Product Standards Committee recommendation for certain Uniform Standards was issued for publication and comment. The specific Uniform Standards are as follows:

New Uniform Standards

- Uniform Standards for Riders, Endorsements or Amendments Used to Effect Group Annuity Contract Changes
- Uniform Standards for Riders, Endorsements or Amendments Used to Effect Group Annuity Certificate Changes
- Additional Standards for Forms Used to Provide Tax Qualified Plan Provisions for Group Annuity Contracts
- Additional Standards for Graded Death Benefit for Group Term Life Insurance Policies and Certificates
- Additional Standards for Waiver of Premium Benefits for Total Disability and Other Qualifying Events for Group Term Life Insurance Policies and Certificates
- Additional Standards for Forms Used to Provide Tax Qualified Plan Provisions for Group Life Insurance Policies

Amended Uniform Standards

- Group Fixed Annuity Contract Uniform Standards
- Uniform Standards for Group Guaranteed Interest Contracts for Non-Variable Annuities
- Group Annuity Certificate Uniform Standards

3. **Public Hearing on the Proposed Group Life and Annuity Uniform Standards**

EXPLANATION: The Management Committee will receive oral comments on the Uniform Standards referenced in Agenda Item #2 as part of the rulemaking process. Written comments are due by August 8.

4. **Report of Adjunct Services Committee on Consultation and Advisory Services Office (CASO) Framework**

EXPLANATION: The Adjunct Services Committee will provide an update on the status of the CASO framework.

5. **Management Committee Consideration of Appointment to the Consumer Advisory Committee**

EXPLANATION: The action item is to consider an application to serve in an open seat on the Consumer Advisory Committee at the recommendation of the Compact Officers. Further information will be sent to the members of the Management Committee in advance of the meeting.

6. **Any Other Matters**

7. **Adjourn**