



## CONSULTATION AND ADVISORY SERVICES OFFICE

### PILOT PROGRAM

#### State participation

1. All Compacting States are eligible to participate in the pilot program.
2. It will be desired to have at least 30 Compacting States, if not more, participate in each product consultation where a company is seeking wide state approval.
3. During the pilot program, it will be considered how and whether this Consultation and Advisory Services Office can be available to non-Compacting States.

#### Company participation

1. Company must be currently registered to file products with the Compact.
2. Company must have filed at least two product filings in the last two years with the Compact in the same product line as the product that is being considered for the pilot program. That is, if it is a new benefit feature for a whole life insurance product, the company must have made at least two life insurance product filings with the Compact in the past two years.

#### Product eligibility

1. Within the last two years, a product or benefit feature which the Compact Office has declined to review because it is outside the existing Uniform Standard, whether communicated through a pre-filing communication or filing review.
2. A product or benefit feature that is covered by an item on the current or previous Compact Uniform Standards Development prioritization list.

3. A benefit feature that will be used or mixed and matched with Compact-approved products.

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