

AGENDA

Regulator-only Product Standards Committee Call

Tuesday, August 19, 2025

1:30 pm ET / 12:30 pm CT / 11:30 am MT / 10:30 am PT / 9:30 am AKT / 7:30 am HT

State	Member	Designated Representative for the Committee
Iowa	Doug Ommen, Chair	Andria Seip
Vermont	Kaj Samsom, Vice-Chair	Mary Block
Alabama	Mark Fowler	Yada Horace
Alaska	Heather Carpenter	Sharon Comstock Mae Gabor
Arkansas	Alan McClain	Jimmy Harris
Colorado	Michael Conway	Sydney Sloan
Delaware	Trinidad Navarro	Jessica Luff
Illinois	Ann Gillespie	Jeff Varga
Kentucky	Sharon Clark	Angi Raley
Maryland	Marie Grant	Nour Benchaaboun
Missouri	Angela L. Nelson	Jo LeDuc
New Hampshire	D. J. Bettencourt	Victoria Fowler
New Jersey	Justin Zimmerman	Michael Fahncke
North Carolina	Mike Causey	Ted Hamby
North Dakota	Jon Godfread	Chrystal Bartuska
Ohio	Judith French	Scott Stewart
Pennsylvania	Michael Humphreys	Shannen Logue Lars Thorne
Tennessee	Carter Lawrence	Emily Marsh
Texas	Cassie Brown	Debra Diaz-Lara
Utah	Jonathan Pike	Tanji Northrup Tomasz Serbinowski
Washington	Patty Kuderer	Todd Lovshin

1. Roll Call

2. Review comments from the August 5 public call on the Product Standards Committee *Request for Comments on Amending the Uniform Standards for Waiver of Premium and Waiver of Surrender Charges for Life Policies and Annuity Contracts*

Explanation: Discuss the comments from members, National Life Group and Federated Life.

3. Review comments from the public call on the 2026 requests for new or amended standards and the remaining items on the 2025 Prioritization list

Explanation: Discuss comments and assign priorities to the requests.

4. Discuss comments from the public call on the amendments to the Standards For Accidental Death Benefit and the Additional Standards For Accidental Death And Dismemberment Benefits

Explanation: Discuss comments

5. Discuss ACLI draft amendment to the Individual Deferred Paid-Up Non-Variable Annuity Contract Standards

Explanation: Placeholder if ACLI provides draft before the call.

6. Any Other Matters

The next meeting will be a regulator-only call on September 9, 2025.