



Below is a listing of all Uniform Standards adopted by the Insurance Compact as of December 10, 2025. For a listing of possible products that may be filed using these Uniform Standards, we recommend that you reference the TOI Link located on the Insurance Compact website. Effective Date of Amended Rule indicates the Effective Date of the most recent amendments to Uniform Standards. Keep in mind that Uniform Standards may have been amended more than once. Please view the “Standard History” on the Record for more information.

| IIPRC Uniform Standards | Citation Number | Commission Adoption Date | Effective Date of Rule | Effective Date of Amended Rule |
|---|-------------------------|---------------------------------|-------------------------------|---------------------------------------|
| INDIVIDUAL APPLICATION | | | | |
| Individual Life Insurance Application Standards | IIPRC-L-I-APP | 28-Feb-2007 | 31-May-2007 | 4-Dec-2014 |
| Individual Life Application Change Form Standards | IIPRC-L-I-APP-1 | 28-Feb-2007 | 31-May-2007 | 4-Dec-2014 |
| Individual Annuity Application Standards | IIPRC-A-I-APP | 29-Oct-2008 | 12-Feb-2009 | 5-Mar-2015 |
| Individual Annuity Application Change Form Standards | IIPRC-A-I-APP-2 | 29-Oct-2008 | 12-Feb-2009 | 5-Mar-2015 |
| Individual Long-Term Care Insurance Application Standards | IIPRC-LTC-I-3-APP | 13-Aug-2010 | 1-Dec-2010 | 10-Oct-2017 |
| Standards for Forms Required to be Used with an Individual Long-Term Care Insurance Application | IIPRC-LTC-I-3- APPFORMS | 13-Aug-2010 | 1-Dec-2010 | 10-Oct-2017 |
| Standards for Individual Long-Term Care Insurance Application Change Form | IIPRC-LTC-I-3- APPCH | 13-Aug-2010 | 1-Dec-2010 | 10-Oct-2017 |
| Individual Disability Income Insurance Application Standards | IIPRC-DI-I-H11- APP | 26-Sep-2011 | 11-Jan-2012 | 19-Nov-2018 |
| Standards for Individual Disability Income Insurance Application Change Form | IIPRC-DI-I-H11- APPCH | 26-Sep-2011 | 11-Jan-2012 | 19-Nov-2018 |
| INDIVIDUAL TERM LIFE PRODUCT LINE | | | | |
| Individual Term Life Insurance Policy Standards | IIPRC-L-04-I | 1-Jun-2007 | 6-Sep-2007 | 3-Apr-2023 |
| Individual Single Premium Term Life Insurance Policy Standards | IIPRC-L-04-I-1 | 1-Jun-2007 | 6-Sep-2007 | 3-Apr-2023 |
| Individual Joint Last to Die Survivorship Term Life Insurance Policy Standards | IIPRC-L-04-I-2 | 1-Jun-2007 | 6-Sep-2007 | 3-Apr-2023 |
| Individual Single Premium Joint Last to Die Survivorship Term Life Insurance Policy Standards | IIPRC-L-04-I-3 | 1-Jun-2007 | 6-Sep-2007 | 3-Apr-2023 |
| INDIVIDUAL WHOLE LIFE PRODUCT LINE | | | | |
| Individual Whole Life Insurance Policy Standards | IIPRC-L-07-I | 1-Jun-2007 | 6-Sep-2007 | 3-Apr-2023 |
| Individual Single Premium Whole Life Insurance Policy Standards | IIPRC-L-07-I-1 | 1-Jun-2007 | 6-Sep-2007 | 3-Apr-2023 |
| Individual Joint Last to Die Survivorship Whole Life Insurance Policy Standards | IIPRC-L-07-I-2 | 1-Jun-2007 | 6-Sep-2007 | 3-Apr-2023 |
| Individual Single Premium Joint Last to Die Survivorship Whole Life Insurance Policy Standards | IIPRC-L-07-I-3 | 1-Jun-2007 | 6-Sep-2007 | 3-Apr-2023 |
| Individual Current Assumption Whole Life Insurance Policy Standards | IIPRC-L-07-I-5 | 28-Sep-2007 | 3-Jan-2008 | 3-Apr-2023 |
| Additional Standards for Graded Benefit for Individual Whole Life Insurance Policies | IIPRC-L07-I-4 | 17-Oct-2010 | 15-Jan-2011 | 20-Nov-2017 |
| INDIVIDUAL ENDOWMENT INSURANCE PRODUCT LINE | | | | |
| Individual Endowment Insurance Policy Standards | IIPRC-L-02-I | 28-Sep-2007 | 3-Jan-2008 | 3-Apr-2023 |
| Individual Single Premium Endowment Insurance Policy Standards | IIPRC-L-02-I-1 | 28-Sep-2007 | 3-Jan-2008 | 3-Apr-2023 |
| Individual Joint Last to Die Survivorship Endowment Insurance Policy Standards | IIPRC-L-02-I-2 | 28-Sep-2007 | 3-Jan-2008 | 3-Apr-2023 |



Below is a listing of all Uniform Standards adopted by the Insurance Compact as of December 10, 2025. For a listing of possible products that may be filed using these Uniform Standards, we recommend that you reference the TOI Link located on the Insurance Compact website. Effective Date of Amended Rule indicates the Effective Date of the most recent amendments to Uniform Standards. Keep in mind that Uniform Standards may have been amended more than once. Please view the “Standard History” on the Record for more information.

| IIPRC Uniform Standards | Citation Number | Commission Adoption Date | Effective Date of Rule | Effective Date of Amended Rule |
|---|------------------------|---------------------------------|-------------------------------|---------------------------------------|
| Individual Single Premium Joint Last to Die Survivorship Endowment Insurance Policy Standards | IIPRC-L-02-I-3 | 28-Sep-2007 | 3-Jan-2008 | 3-Apr-2023 |

INDIVIDUAL NON-VARIABLE ADJUSTABLE LIFE INSURANCE PRODUCT LINE

| | | | | |
|---|----------------|------------|------------|------------|
| Individual Flexible Premium Adjustable Life Insurance Policy Standards (Universal Life) | IIPRC-L-09-I | 8-Dec-2006 | 5-Apr-2007 | 3-Apr-2023 |
| Individual Joint Last to Die Survivorship Flexible Premium Adjustable Life Insurance Policy Standards | IIPRC-L-09-I-2 | 8-Dec-2006 | 5-Apr-2007 | 3-Apr-2023 |
| Individual Modified Single Premium Adjustable Life Insurance Policy Standards | IIPRC-L-09-I-1 | 8-Dec-2006 | 5-Apr-2007 | 3-Apr-2023 |

INDIVIDUAL VARIABLE ADJUSTABLE LIFE INSURANCE PRODUCT LINE

| | | | | |
|--|----------------|-------------|------------|------------|
| Individual Modified Single Premium Variable Life Insurance Policy Standards | IIPRC-L-06-I-1 | 28-Sep-2007 | 3-Jan-2008 | 3-Apr-2023 |
| Individual Modified Single Premium Joint First to Die Variable Life Insurance Policy Standards | IIPRC-L-06-I-3 | 28-Sep-2007 | 3-Jan-2008 | 3-Apr-2023 |
| Individual Flexible Premium Variable Adjustable Life Insurance Policy Standards | IIPRC-L-06-I | 8-Dec-2006 | 5-Apr-2007 | 3-Apr-2023 |
| Individual Joint Last to Die Survivorship Flexible Premium Variable Adjustable Life Insurance Policy Standards | IIPRC-L-06-I-2 | 8-Dec-2006 | 5-Apr-2007 | 3-Apr-2023 |
| Additional Standards for Private Placement Plans for Individual Variable Adjustable Life Insurance Policies | IIPRC-L-06-I-4 | 25-Mar-2011 | 3-Jul-2011 | 3-Apr-2023 |

STANDARDS FOR INDIVIDUAL LIFE BENEFIT FEATURES

| | | | | |
|---|-----------------------|-------------|-------------|-------------|
| Additional Standards for Additional Term Life Insurance Benefits | IIPRC-L-04-I-LB-ATL | 1-Dec-2007 | 11-Mar-2008 | 4-Dec-2014 |
| Additional Standards for Riders, Endorsements or Amendments Used to Effect Individual Life Insurance Policy Changes | IIPRC-L-08-I-CB | 27-Aug-2008 | 14-Dec-2008 | 5-Mar-2015 |
| Additional Standards for Change of Insured Benefit | IIPRC-L-08-I-CoI | 25-Mar-2011 | 3-Jul-2011 | 20-Nov-2017 |
| Additional Standards for Overloan Protection Benefit | IIPRC-L-08-I-LB-OLP | 25-Mar-2011 | 3-Jul-2011 | 17-Nov-2019 |
| Additional Standards for Additional Life Insurance Benefits Provided on a Guaranteed Insurability Basis | IIPRC-L-08-LB-GIB | 1-Dec-2007 | 11-Mar-2008 | 4-Dec-2014 |
| Additional Standards for All Benefit Features Added by Rider, Endorsement or Amendment to an Individual Life Policy | IIPRC-L-08-LB-I | 28-Feb-2007 | 31-May-2007 | 4-Dec-2014 |
| Additional Standards for Accidental Death Benefits | IIPRC-L-08-LB-I- AD-1 | 28-Feb-2007 | 31-May-2007 | 4-Dec-2014 |
| Additional Standards for Accidental Death and Dismemberment Benefits | IIPRC-L-08-LB-I- AD-2 | 28-Feb-2007 | 31-May-2007 | 4-Dec-2014 |
| Additional Standards for Accelerated Death Benefits | IIPRC-L-08-LB-I- AD-3 | 28-Feb-2007 | 31-May-2007 | 4-Dec-2014 |
| Additional Standards for Index-Linked Crediting Benefit Features for Individual Adjustable Life Policies | IIPRC-L-08-LB-I-Index | 14-Mar-2009 | 25-Jun-2009 | 5-Mar-2015 |
| Additional Standards for Forms Used to Provide Tax Qualified Plan Provisions for Individual Life Insurance Policies | IIPRC-L-08-LB-I- TQ | 27-Aug-2008 | 14-Dec-2008 | 5-Mar-2015 |



Below is a listing of all Uniform Standards adopted by the Insurance Compact as of December 10, 2025. For a listing of possible products that may be filed using these Uniform Standards, we recommend that you reference the TOI Link located on the Insurance Compact website. Effective Date of Amended Rule indicates the Effective Date of the most recent amendments to Uniform Standards. Keep in mind that Uniform Standards may have been amended more than once. Please view the “Standard History” on the Record for more information.

| IIPRC Uniform Standards | Citation Number | Commission Adoption Date | Effective Date of Rule | Effective Date of Amended Rule |
|--|--------------------------|---------------------------------|-------------------------------|---------------------------------------|
| Additional Standards for Forms Used to Exclude Policy Coverage Based on the Underwriting Process | IIPRC-L-08-LB-I- UE-1 | 27-Aug-2008 | 25-Nov-2008 | 5-Mar-2015 |
| Additional Standards for Intermediate Period Endowment Benefit Feature for Individual Life Insurance Policies (inc. Return of Premium) | IIPRC-LB-04-I-ROP | 14-Mar-2009 | 25-Jun-2009 | 18-Jul-2016 |
| Additional Standards for Waiver of Monthly Deduction Benefits for Total Disability or Other Qualifying Events (Formerly Additional Standards for Waiver of Monthly Deductions Benefit) | IIPRC-L-08-LB-I- WMDB | 28-Feb-2007 | 31-May-2007 | 29-Nov-2021 |
| Additional Standards for Waiver of Premium Benefits for Total Disability and Other Qualifying Events (Formerly Additional Standards for Waiver of Premium Benefit) | IIPRC-L-08-LB-I- WPB | 28-Feb-2007 | 31-May-2007 | 29-Nov-2021 |
| Additional Standards for Mortality Table Change | IIPRC-L-08-MTC | 28-Mar-2008 | 7-Jul-2008 | 5-Mar-2015 |
| Additional Standards for Waiver of Surrender Charge Benefit for Life Insurance | IIPRC-L08-LB-I-WSCB | 12-Aug-2021 | 29-Nov-2021 | |
| Standards for Waiver of Premium Benefit for Child Insurance in the Event of Payor's Total Disability or Death | IIPRC-L-08-LB-I-WPBChild | 28-Feb-2007 | 31-May-2007 | 18-Jul-2016 |

INDIVIDUAL VARIABLE ANNUITY PRODUCT LINE

| | | | | |
|---|---------------------|-------------|-------------|-------------|
| Individual Deferred Variable Annuity Contract Standards | IIPRC-A-03-I | 30-May-2008 | 11-Sep-2008 | 13-Oct-2021 |
| Individual Immediate Variable Annuity Contract Standards | IIPRC-A-06-I | 30-May-2008 | 11-Sep-2008 | 8-Jan-2018 |
| Standards for Individual Deferred Index Linked Variable Annuity Contracts | IIPRC-A-03-I-ILVA | 25-Apr-2024 | 12-Aug-2024 | |
| Additional Standards for Bonus Benefits for Individual Deferred Variable Annuity Contracts | IIPRC-A-03-I- BONUS | 14-Mar-2009 | 25-Jun-2009 | 2-Dec-2024 |
| Additional Standards for Guaranteed Living Benefits for Individual Deferred Variable Annuities | IIPRC-A-03-I-GLB | 22-Feb-2010 | 3-Jun-2010 | 2-Dec-2024 |
| Additional Standards for Guaranteed Minimum Death Benefits for Individual Deferred Variable Annuities | IIPRC-AB-I-GMDB | 22-Feb-2010 | 3-Jun-2010 | 2-Dec-2024 |
| Additional Standards for Private Placement Plans for Individual Deferred Variable Annuity Contracts | IIPRC-AB-03-I-PP | 25-Mar-2011 | 3-Jul-2011 | 20-Nov-2017 |

INDIVIDUAL NON-VARIABLE ANNUITY PRODUCT LINE

| | | | | |
|---|----------------------|-------------|-------------|-------------|
| Individual Deferred Non-Variable Annuity Contract Standards | IIPRC-A-02-I | 30-May-2008 | 11-Sep-2008 | 13-Oct-2021 |
| Individual Immediate Non-Variable Annuity Contract Standards | IIPRC-A-05-I | 30-May-2008 | 11-Sep-2008 | 8-Jan-2018 |
| Additional Standards for Index-Linked Crediting Features for Deferred Non-Variable Annuities | IIPRC-A-07-I-1 | 30-May-2008 | 11-Sep-2008 | 2-Dec-2024 |
| Additional Standards for Index-Linked Payment Adjustment Benefit | IIPRC-AB-02-I-Index | 27-Aug-2008 | 14-Dec-2008 | 5-Mar-2015 |
| Additional Standards for Bonus Benefits (for Individual Deferred Non-Variable Annuities) | IIPRC-AB-02-I- BONUS | 29-Oct-2008 | 12-Feb-2009 | 2-Dec-2024 |
| Additional Standards for Guaranteed Living Benefits for Individual Deferred non- Variable Annuities | IIPRC-AB-02-I- GLB | 22-Feb-2010 | 3-Jun-2010 | 17-Oct-2016 |
| Individual Deferred Paid-Up Non-Variable Annuity Contract Standards (Commonly Marketed as Deferred Income Annuities or Longevity Annuities) | IIPRC-A02-I-LONG | 17-Oct-2010 | 15-Jan-2011 | 20-Nov-2017 |



Below is a listing of all Uniform Standards adopted by the Insurance Compact as of December 10, 2025. For a listing of possible products that may be filed using these Uniform Standards, we recommend that you reference the TOI Link located on the Insurance Compact website. Effective Date of Amended Rule indicates the Effective Date of the most recent amendments to Uniform Standards. Keep in mind that Uniform Standards may have been amended more than once. Please view the “Standard History” on the Record for more information.

| IIPRC Uniform Standards | Citation Number | Commission Adoption Date | Effective Date of Rule | Effective Date of Amended Rule |
|--|------------------------|---------------------------------|-------------------------------|---------------------------------------|
| Additional Standards for Incidental Guaranteed Minimum Death Benefits for Individual Deferred Non-Variable Annuities | IIPRC-AB-02-I- GMDB | 14-Dec-2013 | 2-Apr-2014 | 2-Apr-2014 |

STANDARDS FOR INDIVIDUAL ANNUITY BENEFIT FEATURES

| | | | | |
|--|----------------|-------------|-------------|-------------|
| Additional Standards for Market Value Adjustment Feature For Modified Guaranteed Annuities and Index-Linked Variable Annuities | IIPRC-A-07-I-3 | 30-Apr-2009 | 17-Aug-2009 | 12-Aug-2024 |
| Additional Standards for Market Value Adjustment Features Provided Through General Accounts | IIPRC-A-07-I-2 | 30-Apr-2009 | 17-Aug-2009 | 12-Aug-2024 |
| Additional Standards for Forms Used to Provide Tax Qualified Plan Provisions for Individual Annuity Contracts | IIPRC-AB-I-TQ | 27-Aug-2008 | 14-Dec-2008 | 5-Mar-2015 |
| Additional Standards for Waiver of Surrender Charge Benefit | IIPRC-AB-I-WSC | 27-Aug-2008 | 14-Dec-2008 | 2-Dec-2024 |
| Additional Standards for Riders, Endorsements or Amendments Used to Effect Individual Annuity Contract Changes | IIPRC-AB-I-CB | 27-Aug-2008 | 14-Dec-2008 | 5-Mar-2015 |

INDIVIDUAL LONG-TERM CARE PRODUCT LINE

| | | | | |
|--|-----------------------|-------------|------------|-------------|
| Core Standards for Individual Long-Term Care Insurance Policies | IIPRC-LTC-I-3- CORE | 13-Aug-2010 | 1-Dec-2010 | 10-Oct-2017 |
| Individual Long-Term Care Insurance Standards for the Outline of Coverage | IIPRC-LTC-I-3-OC | 13-Aug-2010 | 1-Dec-2010 | 10-Oct-2017 |
| Rate Filing Standards for Individual Long- Term Care Insurance—Issue Age Rate Schedules Only | IIPRC-LTC-I-3- RATEI | 13-Aug-2010 | 1-Dec-2010 | 4-Apr-2022 |
| Rate Filing Standards for Individual Long-Term Care Insurance—Modified Rate Schedules (Triennial Checklist) | IIPRC-LTC-I-3- RATEM | 13-Aug-2010 | 1-Dec-2010 | 10-Oct-2017 |
| Standards for Individual Long-Term Care Insurance Advertising Material | IIPRC-LTC-I-3-ADV | 13-Aug-2010 | 1-Dec-2010 | 10-Oct-2017 |
| Standards for Long-Term Care Insurance Benefit Features | IIPRC-LTC-I-3- BEN | 13-Aug-2010 | 1-Dec-2010 | 10-Oct-2017 |
| Standards for Riders, Endorsements or Amendments Used to Effect Individual Long-Term Care Insurance Policy Changes | IIPRC-LTC-I-3- AMEND | 13-Aug-2010 | 1-Dec-2010 | 10-Oct-2017 |
| Standards for Filing Revisions to In-Force Rate Filing Schedules for Individual Long-Term Care Insurance | IIPRC-LTC-I-3-RATEINC | 12-Dec-2021 | 4-Apr-2022 | |

INDIVIDUAL DISABILITY INCOME PRODUCT LINE

| | | | | |
|---|------------------------|-------------|-------------|-------------|
| Standards for Individual Disability Income Insurance Policies | IIPRC-DI-I-H11-POL | 26-Sep-2011 | 11-Jan-2012 | 19-Nov-2018 |
| Standards for Individual Disability Income Insurance Outline of Coverage | IIPRC-DI-I-H11-OC | 26-Sep-2011 | 11-Jan-2012 | 19-Nov-2018 |
| Standards for Initial Rate Filings for Individual Disability Income Insurance Policies | IIPRC-DI-I-H11- RATE | 26-Sep-2011 | 11-Jan-2012 | 19-Nov-2018 |
| Standards for Filing Revisions to Rate Filing Schedules in Individual Disability Income Insurance Policies | IIPRC-DI-I-H11- RATECH | 26-Sep-2011 | 11-Jan-2012 | 19-Nov-2018 |
| Standards for Forms Used to Limit or Exclude Individual Disability Income Insurance Policy Coverage Based on the Underwriting Process | IIPRC-DI-I-H11-UE | 26-Sep-2011 | 11-Jan-2012 | 19-Nov-2018 |



Below is a listing of all Uniform Standards adopted by the Insurance Compact as of December 10, 2025. For a listing of possible products that may be filed using these Uniform Standards, we recommend that you reference the TOI Link located on the Insurance Compact website. Effective Date of Amended Rule indicates the Effective Date of the most recent amendments to Uniform Standards. Keep in mind that Uniform Standards may have been amended more than once. Please view the “Standard History” on the Record for more information.

| IIPRC Uniform Standards | Citation Number | Commission Adoption Date | Effective Date of Rule | Effective Date of Amended Rule |
|---|--------------------------|---------------------------------|-------------------------------|---------------------------------------|
| Standards for Riders, Endorsements or Amendments Used to Effect Individual Disability Income Insurance Policy Changes | IIPRC-DI-I-H11- AMEND | 26-Sep-2011 | 11-Jan-2012 | 19-Nov-2018 |
| Individual Disability Business Overhead Expense Insurance Policy Standards | IIPRC-DI-I-H11- DBOE | 2-Nov-2011 | 19-Feb-2012 | 19-Nov-2018 |
| Additional Standards for Return of Premium for Individual Disability Income Insurance Policies | IIPRC-DI-I-H11-ROP | 30-Sep-2019 | 14-Jan-2020 | |
| Individual Disability Income Key Person Replacement Insurance Policy Standards | IIPRC-DI-I-H11-KeyPerson | 24-Mar-2023 | 10-Jul-2023 | |
| Individual Disability Income Buy Sell Insurance Policy Standards | IIPRC-DI-I-H11-BuySell | 24-Mar-2023 | 10-Jul-2023 | |

GROUP PRODUCT APPLICATION

| | | | | |
|--|----------------------|-------------|------------|------------|
| Group Policyholder Application Uniform Standards | IIPRC-G-Products-App | 24-Feb-2016 | 8-Jun-2016 | 3-Mar-2025 |
|--|----------------------|-------------|------------|------------|

GROUP LIFE BENEFIT STANDARDS

| | | | | |
|--|---------------------|-----------|----------|--|
| Additional Standards for Forms Used to Provide Tax Qualified Plan Provisions for Group Life Insurance Policies | IIPRC-G-PRODUCTS-TQ | 12-Aug-25 | 1-Dec-25 | |
|--|---------------------|-----------|----------|--|

GROUP TERM LIFE PRODUCT LINE

| | | | | |
|---|--------------------------|-------------|-------------|-------------|
| Group Term Life Insurance Policy and Certificate Standards for Employer Groups | IIPRC-L-04-G-POL | 24-Sep-2012 | 6-Jan-2013 | 10-Feb-2025 |
| Uniform Standards For Riders, Endorsements or Amendments Used to Effect Group Term Life Insurance Certificate Changes | IIPRC-L-04-G-CERT CHANGE | 28-Nov-2012 | 10-Mar-2013 | 10-Feb-2025 |
| Uniform Standards For Riders, Endorsements or Amendments Used to Effect Group Term Life Insurance Policy Changes | IIPRC-L-04-G-POL CHANGE | 28-Nov-2012 | 10-Mar-2013 | 10-Feb-2025 |
| Uniform Standards for Group Term Life Insurance Enrollment Forms and Statement of Insurability Forms | IIPRC-L-04-G-EFSIF | 25-Feb-2013 | 10-Jun-2013 | 10-Feb-2025 |
| Uniform Standards for Group Term Life Insurance Statement of Insurability Change Form | IIPRC-L-04-G-SIGF | 25-Feb-2013 | 10-Jun-2013 | 10-Feb-2025 |
| Group Term Life Insurance Uniform Standards for Accidental Death Benefits | IIPRC-L-04-G-ADB | 20-May-2013 | 4-Sep-2013 | 10-Feb-2025 |
| Group Term Life Insurance Uniform Standards for Accidental Death and Dismemberment Benefits | IIPRC-L-04-G-ADDB | 20-May-2013 | 4-Sep-2013 | 10-Feb-2025 |
| Group Term Life Insurance Uniform Standards for Waiver of Premium While the Employee is Totally Disabled | IIPRC-L-04-G-WOP | 20-May-2013 | 4-Sep-2013 | 10-Feb-2025 |
| Group Term Life Insurance Uniform Standards for Accelerated Death Benefits | IIPRC-L-04-G-AccelDB | 14-Dec-2013 | 2-Apr-2014 | 10-Feb-2025 |
| Disability and Other Qualifying Events for Group Term Life Insurance Policies and Certificates | IIPRC-L-04-G-WOP-2 | 12-Aug-25 | 1-Dec-25 | |
| Additional Standards for Graded Death Benefit for Group Term Life Insurance Policies and Certificates | IIPRC-L-04-G-GRADED | 12-Aug-25 | 1-Dec-25 | |

GROUP WHOLE LIFE INSURANCE PRODUCT LINE

| | | | | |
|---|--------------------|------------|------------|-------------|
| Group Whole Life Insurance Policy and Certificate Uniform Standards | IIPRC-L-07-G-POL | 3-Dec-2023 | 1-Apr-2024 | 10-Feb-2025 |
| Uniform Standards for Group Whole Life Insurance Enrollment Forms and Statement of Insurability Forms | IIPRC-L-07-G-EFSIF | 3-Dec-2023 | 1-Apr-2024 | 10-Feb-2025 |



Below is a listing of all Uniform Standards adopted by the Insurance Compact as of December 10, 2025. For a listing of possible products that may be filed using these Uniform Standards, we recommend that you reference the TOI Link located on the Insurance Compact website. Effective Date of Amended Rule indicates the Effective Date of the most recent amendments to Uniform Standards. Keep in mind that Uniform Standards may have been amended more than once. Please view the “Standard History” on the Record for more information.

| IIPRC Uniform Standards | Citation Number | Commission Adoption Date | Effective Date of Rule | Effective Date of Amended Rule |
|---|-------------------------|---------------------------------|-------------------------------|---------------------------------------|
| Uniform Standards for Group Whole Life Insurance Statement of Insurability Change Form | IIPRC-L-07-G-SIGF | 3-Dec-2023 | 1-Apr-2024 | 10-Feb-2025 |
| Uniform Standards for Riders, Endorsements or Amendments Used to Effect Group Whole Life Insurance Certificate Changes | IIPRC-L-07-G-CertChange | 3-Dec-2023 | 1-Apr-2024 | 10-Feb-2025 |
| Uniform Standards for Riders, Endorsements or Amendments Used to Effect Group Whole Life Insurance Policy Changes | IIPRC-L-07-G-PolChange | 3-Dec-2023 | 1-Apr-2024 | 10-Feb-2025 |
| Group Whole Life Insurance Uniform Standards for Accelerated Death Benefits | IIPRC-L-07-G-AccelDB | 3-Dec-2023 | 1-Apr-2024 | 10-Feb-2025 |
| Group Whole Life Insurance Uniform Standards for Accidental Death Benefits | IIPRC-L-07-G-AccidDB | 3-Dec-2023 | 1-Apr-2024 | 10-Feb-2025 |
| Group Whole Life Insurance Uniform Standards for Accidental Death and Dismemberment Benefits | IIPRC-L-07-G-ADDB | 3-Dec-2023 | 1-Apr-2024 | 10-Feb-2025 |
| Additional Standards for Graded Death Benefit for Whole Life Insurance Policies and Certificates | IIPRC-L-07-G-GDB | 3-Dec-2023 | 1-Apr-2024 | 10-Feb-2025 |
| Additional Standards for Waiver of Premium Benefits for Total Disability and Other Qualifying Events for Whole Life Insurance Policies and Certificates | IIPRC-L-07-G-WoP | 3-Dec-2023 | 1-Apr-2024 | 10-Feb-2025 |

GROUP DISABILITY INCOME INSURANCE PRODUCT LINE

| | | | | |
|---|----------------------------|-------------|------------|------------|
| Group Disability Income Insurance Policy and Certificate Uniform Standards | IIPRC-DI-G-H11-POL | 24-Feb-2016 | 8-Jun-2016 | 3-Mar-2025 |
| Uniform Standards for Riders, Endorsements Or Amendments Used to Effect Group Disability Income Insurance Policy Changes | IIPRC-DI-G-H11-POL CHANGE | 24-Feb-2016 | 8-Jun-2016 | 3-Mar-2025 |
| Uniform Standards for Riders, Endorsements Or Amendments Used to Effect Group Disability Income Insurance Certificate Changes | IIPRC-DI-G-H11-CERT CHANGE | 24-Feb-2016 | 8-Jun-2016 | 3-Mar-2025 |
| Uniform Standards for Group Disability Income Insurance Enrollment Forms and Statement of Insurability Forms | IIPRC-DI-G-H11-EFSIF | 24-Feb-2016 | 8-Jun-2016 | 3-Mar-2025 |
| Uniform Standards for Group Disability Income Insurance Statement of Insurability Change Form | IIPRC-DI-G-H11-SOI CHANGE | 24-Feb-2016 | 8-Jun-2016 | 3-Mar-2025 |
| Uniform Standards for Group Disability Income Insurance Initial Rate Filings | IIPRC-DI-G-H11-RATE | 24-Feb-2016 | 8-Jun-2016 | 3-Mar-2025 |
| Uniform Standards for Filing Revisions to Rate Filing Schedules in Group Disability Income Insurance Policies | IIPRC-DI-G-H11-RATE CHANGE | 24-Feb-2016 | 8-Jun-2016 | 3-Mar-2025 |

GROUP ANNUITY PRODUCT LINE

| | | | | |
|---|-------------------|-------------|------------|------------|
| Group Fixed Annuity Contract Uniform Standards (Group Fixed Annuity Contract Uniform Standards for Employer Groups) | IIPRC-A-02-G | 10-Dec-2025 | 6-Jan-2026 | 6-Apr-2026 |
| Group Annuity Certificate Uniform Standards (Group Annuity Certificate Uniform Standards for Employer Groups) | IIPRC-A-02-G-CERT | 10-Dec-2025 | 6-Jan-2026 | 6-Apr-2026 |
| Uniform Standards for Group Guaranteed Interest Contracts for Non-Variable Annuities (Uniform Standards for Group Guaranteed Interest Contracts for Non-Variable Annuities for Employer Groups) | IIPRC-A-02-G-GIC | 10-Dec-2025 | 6-Jan-2026 | 6-Apr-2026 |



Below is a listing of all Uniform Standards adopted by the Insurance Compact as of December 10, 2025. For a listing of possible products that may be filed using these Uniform Standards, we recommend that you reference the TOI Link located on the Insurance Compact website. Effective Date of Amended Rule indicates the Effective Date of the most recent amendments to Uniform Standards. Keep in mind that Uniform Standards may have been amended more than once. Please view the “Standard History” on the Record for more information.

| IIPRC Uniform Standards | Citation Number | Commission Adoption Date | Effective Date of Rule | Effective Date of Amended Rule |
|---|-------------------------|---------------------------------|-------------------------------|---------------------------------------|
| Uniform Standards for Riders, Endorsements or Amendments Used to Effect Group Annuity Certificate Changes | IIPRC-A-02-G-CertChange | 12-Aug-2025 | 1-Dec-2025 | |
| Uniform Standards for Riders, Endorsements or Amendments Used to Effect Group Annuity Policy Changes | IIPRC-A-02-G-PolChange | 12-Aug-2025 | 1-Dec-2025 | |
| Additional Standards for Forms Used to Provide Tax Qualified Plan Provisions for Group Annuity Contracts | IIPRC-A-02-G-TaxQual | 12-Aug-2025 | 1-Dec-2025 | |
| STANDARDS REPEALED | DATE REPEALED | | | |
| Individual Flexible Premium Deferred Variable Annuity Contract Standards (with Separate and General Accounts) | 15-Nov-2014 | | | |
| Individual Fixed Premium Deferred Variable Annuity Contract Standards (with Separate and General Accounts) | 15-Nov-2014 | | | |