PRODUCT STANDARDS COMMITTEE 2024 CALENDAR
Proposed Calendar with Suggested Agenda Items and Goals
(Dates, times, and agenda items subject to change)

JANUARY
16th  Product Standards Committee regulator-only call
    • Introductory call
    • Subgroup comments on ILVA
    • Scope changes to add ILVA to annuity standards
30th  Product Standards Committee regulator-only call
    • Questions on scope changes to add ILVA
    • Item from Prioritization List - Amendments to the calculation of the initial benefit base for
      Guaranteed Minimum Accumulation Benefit (GMAB) features under the Additional Standards for
      Guaranteed Living Benefits for Individual Deferred Variable Annuities
    • Review responses from New York Life on group term life amendments
    • Discuss survey on Accidental Death, Accidental Death and Dismemberment, value-added, incidental benefits
    • Review Charter and 2023 Work plan

FEBRUARY
13th  Product Standards Committee public call
    • Amendments to add ILVA to scope of Annuity Standards
    • amendment to the calculation of the initial benefit base for Guaranteed Minimum Accumulation Benefit (GMAB) features under the Additional Standards for Guaranteed Living Benefits for Individual Deferred Variable Annuities

27th  Product Standards Committee regulator-only call
    • Review comments from public call
    • Finalize group term life nonemployer standards
    • Review Group Whole Life -nonemployer group standards
    • Review survey draft

MARCH
Meetings
12th  Product Standards Committee regulator-only call
PSC calendar- Jan-July 2024
1/2/2024

- Group Whole Life nonemployer group standards

March 14-18  Insurance Compact and National Meeting

26th  Product Standards Committee public call
- Group Whole Life nonemployer group standards
- Term Life nonemployer group standards

APRIL

Meetings

9th Product Standards Committee regulator only call
- Review comments from public call
- Review 60-day notice for Annual Identification of Uniform Standards

23rd  Product Standards Committee regulator-only call
- Disability Income for Nonemployer Groups
- Five-year review of Group Disability Income Standards

MAY

Meetings

7th  Product Standards Committee regulator only call
- Review Phase 10 Five-year review changes
- Disability Income nonemployer group standards

21st  Product Standards Committee regulator-only call
- Review survey results
- Disability Income nonemployer group and Five-year review

JUNE

Meetings

4th  Product Standards Committee public call
PSC calendar- Jan-July 2024
1/2/2024

- Disability Income nonemployer group standards
- Phase 10 Five-year review

18th  Product Standards Committee regulator only call

- Review comments from public call
- Survey draft recommendations for Management Committee

**JULY**

*Meetings*

9th  Product Standards Committee regulator only call

- Finalize survey recommendations
- Review 2025 prioritization requests

30th  Product Standards Committee public call

- Survey recommendations
- 2025 Prioritization requests