



AGENDA

Regulator-Only Product Standards Committee Call

Tuesday, July 23, 2024

1:30 pm ET / 12:30 pm CT / 11:30 am MT / 10:30 am PT / 9:30 am AKT / 7:30 am HT

State	Member	Designated Representative for the Committee
Iowa	Doug Ommen, Chair	Andria Seip
Vermont	Kevin Gaffney, Vice-Chair	Mary Block
Alabama	Mark Fowler	Yada Horace
Alaska	Lori K. Wing-Heier	Sharon Comstock Mae Gabor
Arkansas	Alan McClain	Jimmy Harris
Delaware	Trinidad Navarro	Jessica Luff
District of Columbia	Karima Woods	Howard Liebers
Illinois	Ann Gillespie	Jeff Varga
Kentucky	Sharon Clark	Malinda Shepherd
Maryland	Joy Y. Hatchette	Nour Benchaaboun
Missouri	Chlora Lindley-Myers	Jo LeDuc
New Hampshire	D. J. Bettencourt	Victoria Fowler
North Carolina	Mike Causey	Ted Hamby Cara Shackelford
North Dakota	Jon Godfread	Chrystal Bartuska
Ohio	Judith French	Ryan Howell
Pennsylvania	Michael Humphreys	Shannen Logue Lars Thorne
Tennessee	Carter Lawrence	Stephanie Cope
Texas	Cassie Brown	Debra Diaz-Lara
Utah	Jonathan Pike	Tanji Northrup Tomasz Serbinowski
Washington	Mike Kreidler	Ned Gaines

1. Roll Call

2. Update on Corrected Versions of the Following Additional Standards for Annuity Benefit Features

- Additional Standards for Bonus Benefits for Individual Deferred Non-Variable Annuities
- Additional Standards for Bonus Benefits for Individual Deferred Variable Annuities
- Additional Standards for Index-Linked Crediting Feature for Deferred Non-Variable Annuities and the General Account Portion of Individual Deferred Variable Annuity Contract
- Additional Standards for Market Value Adjustment Feature Provided Through the General Account

Explanation: Discuss process for updating the above-referenced Standards using the correct versions.

3. Continue Discussion of 5-year review of the Group Disability Income Standards

- a. Mental illness maximum benefit period
- b. Disability benefits under state disability plans

Explanation: Review ACLI July 1 comments.

4. Reviews Group Disability Income Standards for Other Than Employer Groups

Explanation: Review comments from the July 9 public call. Discuss referral of rate standard edits to the Actuarial Working Group.

5. Discuss questions for survey about Value-Added Benefits

Explanation: Review draft questions.

6. Any Other Matters