DATE: July 24, 2024

TO: Insurance Compact Management Committee

FROM: Product Standards Committee

RE: Group Application Uniform Standards

The Product Standards Committee ("PSC") of the Interstate Insurance Product Regulation Commission ("Commission") is charged with developing proposed drafts of Uniform Standards. In carrying out its charge, the PSC has finalized the following draft amendments to the uniform standard for the group application product line to allow for other than employer groups. The PSC is recommending that the Management Committee initiate the rulemaking procedure\(^1\) with respect to the Group Application Uniform Standard. This recommendation is to initiate the rulemaking process with respect to this uniform standard.

The existing and amended uniform standard would be available for Mix and Match to be used in combination with State Product Components as described in §111 of the IIPRC Operating Procedure for the Filing and Approval of Product Filings. Filings submitted under these Uniform Standards would continue to be subject to prior review and approval and not self-certification.

The Product Standards Committee (PSC) developed the amended draft and held a public call on July 9, 2024. The PSC did not receive any comments during the public call. A summary of the proposed changes follows:

- Added Nonemployer language in Scope
- In §1. Additional Submission Requirements (2) and (10) and §2. A. General Form Requirements (2) added amendments to allow an application to be used by more than one insurance company
- Added “or members” in §3. Application Sections D. Coverage Data (1)

Given the extensive, transparent, and documented drafting process preceding these recommendations, the PSC suggests that any additional comments or concerns about these recommended Uniform Standards be raised, considered, and discussed by all members and interested parties during the Management Committee’s formal rulemaking process.

The PSC is available to respond to any questions or requests for information to assist the Management Committee.

\(^1\) The rulemaking procedure is set forth in the Rule for Adoption, Amendment and Repeal of Rules for the Interstate Insurance Product Regulation Commission.