



AGENDA
Regulator-Only Adjunct Services Committee Call
Tuesday, April 22, 2025
3 pm ET / 2 pm CT / 1 pm MT / 12 pm PT/ 11 am AK
WebEx

State	Member	Designated Representative for the Committee
Arizona	Barbara Richardson, Chair	
Pennsylvania	Michael Humphreys, Vice Chair	Shannen Logue
Alaska	Lori Wing-Heier	Sarah Bailey
Arkansas	Alan McClain	Jimmy Harris
Illinois	Ann Gillespie	Jeff Varga
Maryland	Marie Grant	Nour Benchaaboun
Missouri	Angela Nelson	Jo Le Duc
Nebraska	Eric Dunning	
Nevada	Scott Kipper	
New Hampshire	D.J. Bettencourt	Victoria Fowler
New Mexico	Alice Kane	
North Dakota	Jon Godfread	John Arnold Chrystal Bartuska
Rhode Island	Elizabeth Kelleher Dwyer	Matt Gendron
South Dakota	Larry Deiter	Jill Kruger Frank Marnell
Vermont	Kaj Samsom	Mary Block
Virginia	Scott White	Mary Ashby Brown
Washington	Patricia E. Kuderer	
West Virginia	Allan McVey	
Wisconsin	Nathan Houdek	Rebecca Rebholz
Wyoming	Jeff Rude	

1. Roll Call

2. Review draft Consultation and Advisory Services Office Framework

Explanation: The Committee will review and provide feedback on the updated framework for the states to leverage the Compact expertise in the Compact-authorized product lines. The updated Framework includes a title change, description of the purpose and scope, and a detailed workflow. Please review attached “Outline for Consultation and Advisory Services Office” in advance of Committee conference call.

3. Discuss May 13th Compact Roundtable

Explanation: Provide input on the type of feedback sought during the May 13th Compact Roundtable on the proposed Framework for purposes of conducting a pilot project.

4. Update on Life Insurance 101 Training Sessions for entry-level regulators

Explanation: The Compact Office will provide an update on this project.

5. Review the Next Steps / Next Call

Explanation: Review the next steps for the Committee.

6. Any Other Matters

7. Agenda