

Joint Meeting of the Management Committee and the Commission



Date:
August 13, 2026



Time:
12 pm ET | 11 am CT | 10 am MT
/ 9 am PT / 8 am AKT / 6 am HT



Location:
Columbus (or virtual via
WebEx)

1 Roll Call

2 Welcome and Dialogue with the Members of the Legislative Committee

3 Management Committee and Commission Consideration of Adoption of the Amended Annuity and Long-Term Care Rate Uniform Standards: Consider final action on proposed amended individual annuity and long-term care rate uniform standards.

Explanation: On June 4, the Product Standards Committee issued its recommendation for the amendments to the Uniform Standards listed below for publication and comment. The Management Committee held a public hearing on July 30, 2026. The Commission will discuss the submitted comments, consider any additional amendments, and take final action on the proposed amendments.

- Individual Deferred Paid-Up Non-Variable Annuity Contract Standards (Commonly Marketed as Deferred Income Annuities or Longevity Annuities)
- Individual Immediate Non-Variable Annuity Contract Standards
- Rate Filing Standards for Individual Long-Term Care Insurance – Issue Age Rate Schedules
- Rate Filing Standards for Individual Long-Term Care Insurance – Modified Rate Schedules

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4 Management Committee and Commission Consideration of Adoption of the Proposed Intermediate Review Operating Procedure: Consider final action on proposed Operating Procedure

Explanation: On March 31, the Rulemaking Committee issued for publication and comment its recommendation for the proposed Intermediate Review Operating Procedures. The Management Committee held a public hearing on June 2, 2026. At the request of the Management Committee, the Rulemaking Committee reviewed the submitted comments and will present its recommendation. The Commission will consider any additional amendments and take final action on the proposed Operating Procedures.

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5 Report of the Product Standards Committee and Management Committee Consideration of Report Adoption

Explanation: The Product Standards Committee will present a report on its recent activities, including ongoing standards development and other committee business. The Management Committee will consider adoption of the report.



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6 Report of the Finance Committee and Management Committee Consideration of Report Adoption

Explanation: The Finance Committee will provide an update on its activities. The Management Committee will consider adoption of the committee's report.



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7 Consent Agenda

Explanation: This action item is to consider adoption by consent of the Minutes of the June 2, 2026 Management Committee Meeting and the Minutes of the July 30, 2026 Joint Meeting of the Management Committee and the Commission.

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8 Executive Director's Operational Update

9 Any Other Matters & Closing Remarks