



DC Roundtable 2025

13 - 13 May 2025

Poll results



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026

From your perspective, what could make the Compact more efficient?

(1/2)

- Quicker turnaround time for development/amendments of standards
- Quicker turnaround
- Adoption of Additional standards.
- Being able to review products that don't fit a Standard perfectly
- More efficient generally would imply it's not efficient. It is a great organization with very good processing power.
- More active status communications with filers; more efficient handling of member state one-off issues and concerns
- More reviewers
- More collaboration with states
- More ad hoc communication on status of filings
- Greater participation from state regulators, consumer advocates and industry representatives.
- Allowing forms that can be used on both product lines (life/DI)
- Faster product standard approval process
- Standardization More actuaries
- Additional product standards.
- More staff would increase decrease review



0 2 6

From your perspective, what could make the Compact more efficient? (2/2)

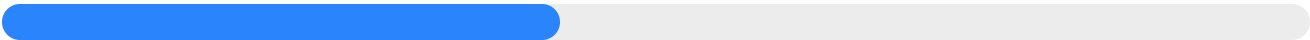
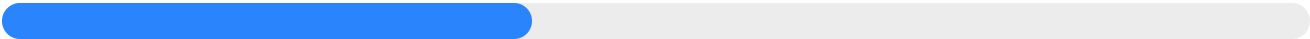
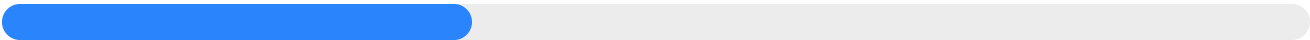
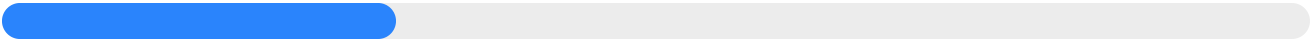
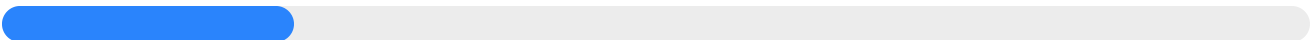
- times and increase speed to market
- Quicker standard development process
- More reviewers
- More innovative product standards
- Faster updates/tweaks to product standards
- More quickly creating new product standards
- Expedited process for relatively minor product standard changes
- Better communication
- Quicker development
- of standards.
- Increased staffing
- Additional reviewers
- faster standard development
- Better communication.



031

What is the most important benefit the Compact delivers to member state regulators, member state legislatures, or consumer representatives?

(1/2)

1. Efficiency in the product regulation process
 2.45
2. I am not a member/regulator/consumer representative/legislator.
 2.32
3. Detailed, comprehensive Uniform Standards for the applicable product lines
 2.03
4. Unburdens department resources that would otherwise conduct review
 1.68
5. Brings states together to collaboratively develop standards
 1.19

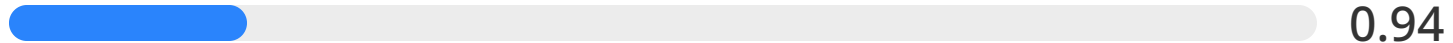


031

What is the most important benefit the Compact delivers to member state regulators, member state legislatures, or consumer representatives?

(2/2)

6. Prior compliance review by experienced reviewers and actuaries

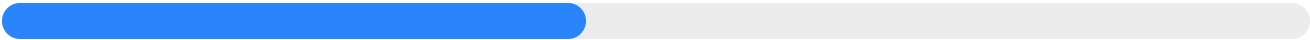
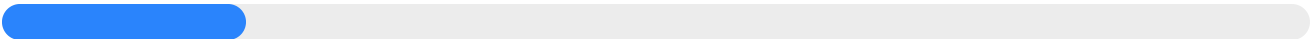
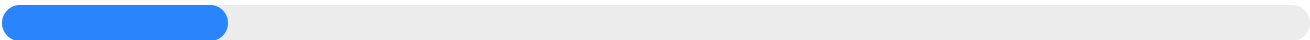
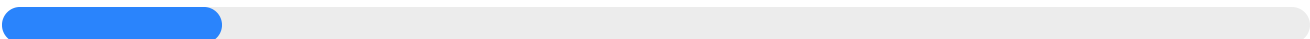




What is the most important factor in deciding to file through the Compact?

033

(1/2)

1. I am a member/regulator/consumer representative/legislator.
 3.09
2. One stop filing for up to 48 Compacting States
 2.58
3. Efficiency in the product review process
 0.97
4. Turnaround time to approval
 0.88
5. Ability to issue standard forms across states
 0.85

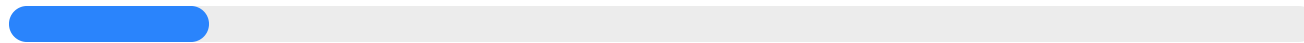


What is the most important factor in deciding to file through the Compact?

(2/2)

033

6. Uniform Standards accommodate our product



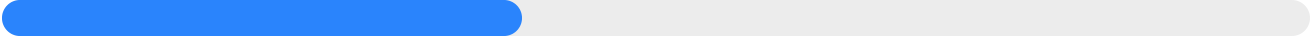
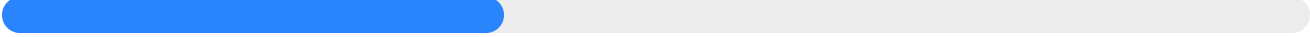
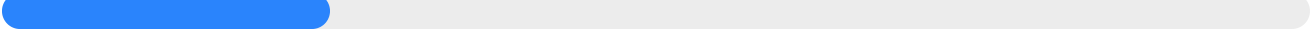
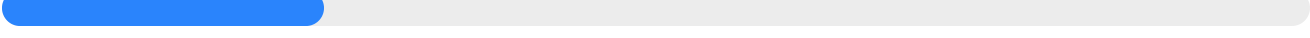
0.76



What is the most valuable service the Compact Office provides to member state regulators, member state legislatures, or consumer representatives?

0 3 3

(1/2)

1. I am not a member/regulator/consumer representative/legislator.
 3.09
2. Compact expertise in Compact product lines
 2.27
3. Monthly member calls on Compact filing activity
 2.18
4. Value of Services report and annual iLTC report
 1.36
5. Compact webinars
 1.33

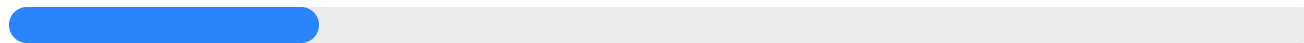


What is the most valuable service the Compact Office provides to member state regulators, member state legislatures, or consumer representatives?

(2/2)

0 3 3

6. Bi-weekly Product Standards Committee calls



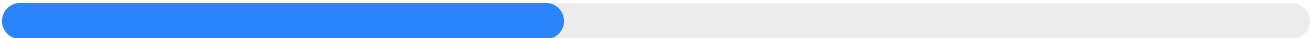
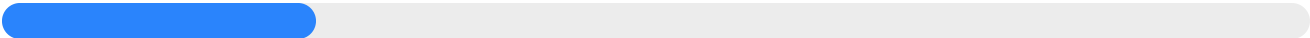
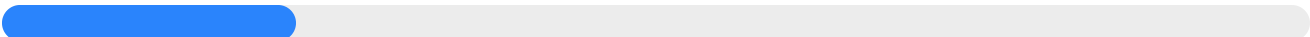
1.27



What is the most valuable service the Compact Office provides to industry filers?

034

(1/2)

1. I am a member/regulator/consumer representative/legislator.
 2.85
2. Expedited review queue
 2.53
3. Pre-filing communications
 2.47
4. Compact webinars
 1.29
5. Advanced filing fees
 1.21



What is the most valuable service the Compact Office provides to industry filers?
(2/2)

0 3 4

6. Weekly tips





0 2 3

From your perspective, what other service can the Compact provide that would be valuable to your organization?

(1/2)

- ETA to complete a filing Expediting adjunct services function
- Guidance on conducting form and rate reviews and ways to address common issues
- Additional areas of authority; extension of expertise to states of expertise
- N/a - focus on current deliverables / goals
- Additional information for consumers explaining in plain language
- what terms and sections of forms mean.
- Ability to provide flexibility in the existing standards.
- Additional product.
- Convincing CA, NY and SC to join the compact
- More training.
- Review of additional product types.
- Any help with California health review times.
- Continuing to expand areas of model coverage



0 2 3

From your perspective, what other service can the Compact provide that would be valuable to your organization?

(2/2)

PRT products? Ins. Wrap products?

- More flexibility with standards, especially combining existing standards
- New products reviews
- Expand standards
- Advisory reviews on demand
- Facilitate discussion between industry and regulators
- Getting the non-member states to join
- Additional products
- Expertise in the area of

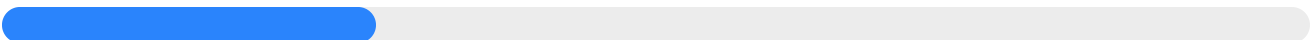
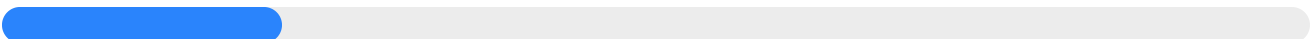
Actuarial reviews, especially RILAs

- Detailed training on each of the product standards.
- Additional product reviews
- Review of additional products.



019

Which of the current projects under development is most important to you and your organization?

1. Accelerated rulemaking process for Uniform Standards
 2.90
2. Product training sessions for entry-level regulators
 2.63
3. Compact Consultation and Advisory Services Office
 2.58
4. Non-Employer group Framework
 1.32
5. Appeals process for Compact Office filing decisions
 0.95