



Boston Roundtable

15 - 21 Jul 2026

Poll results

Table of contents

- In one or two words, how would you describe the Compact Roundtables?
- Which strategic initiative should the Insurance Compact prioritize next?
- Which standard from the Uniform Standards Development list do you think would be used most if implemented?
- Which Compact topic would benefit most from additional education, awareness, or outreach?

In one or two words, how would you describe the Compact Roundtables?

040



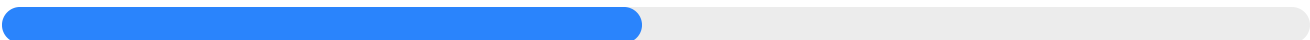
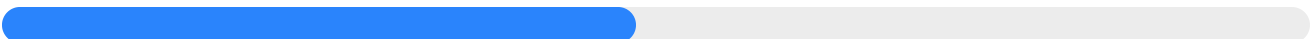
Which strategic initiative should the Insurance Compact prioritize next?

042

1. Restructure approach to more efficiently develop Uniform Standards
 3.10
2. Streamline the five-year review process for updating Uniform Standards
 2.83
3. Stand-up the Compact Center for Expertise
 2.57
3. Implement more tools, processes, and/or hire more staff to decrease product review turnaround times
 2.57
5. Modernize the mix and match process to address improper uses
 2.43

Which standard from the Uniform Standards Development list do you think would be used most if implemented?

0 4 4

1. Hybrid/Combination Group LTC Riders
 3.30
2. Individual Index-Linked Variable Life Insurance
 2.89
3. Group Variable Annuity
 2.61
4. Paid Family Leave for Individual & Group Disability Income
 2.36
5. Group Universal Life
 2.34

Which Compact topic would benefit most from additional education, awareness, or outreach? (1/2)

0 2 9

- ERP process
- Ongoing discussions between member states
- Clara
- Expedite RILA
- Adding CA, NY & FL
- ongoing status of expedited queue/ expected normal review times
- Add Bermuda
- How to deal with states that have left the Compact
- Mix and match for Value added services
- Expedited review
- Mix and match
- Clara
- Marketing of compact products
- Mix and Match
- Mix and Match
- Clara
- Mix & match
- Clara
- Clara
- Integration with states
- Mix and Match
- Mix & match
- Mix and match

Which Compact topic would benefit most from additional education, awareness, or outreach? (2/2)

0 2 9

- FL, NY, CA
- Clara
- Mix and match
- Clara
- Mix and match
- Scintillating
- Clara
- Adding CA