PRODUCT STANDARDS COMMITTEE 2022 CALENDAR
Proposed Calendar with Suggested Agenda Items and Goals
(Dates, times, and agenda items subject to change)

JANUARY

25th  Product Standards Committee regulator-only call

• Introductory call
• Planning for Plain Language panels
• Charter and Work Plan

FEBRUARY

8th  Product Standards Committee regulator-only call

• Review annual committee survey responses
• Review Charter and 2022 Work plan
• Recap of Phase 9 Five-Year Review recommendations
• Overview of Notice of Phase 10 of Five-year review notice
• Introduction of Submission for Individual Disability Key Person and Buy-Sell Policies

22nd  Product Standards Committee regulator-only call

• Follow-up from February 8th regulator-only call
• Review of Submission for Uniform Standards for Individual Disability Income Key Person and Buy-Sell Policies
• Prepare and draft questions for March 1st PSC public call

MARCH

1st  Product Standards Committee public call

• Receive comments on Phase 9 Five-Year Review Recommendation
• Receive comments on Submission for Uniform Standards Individual Disability Income Buy-Sell and Key Person Policies and comments on items for PSC consideration in drafting Uniform Standards
• Presentation of PSC Charter and Workplan

22nd  Product Standards Committee regulator-only call

• Finalize Phase 9 Five-Year Review Recommendation for Management Committee
• Discuss comments and begin work on Uniform Standards for Individual Disability Buy-Sell
• Review 60-day notice for Annual Identification of Uniform Standards
29th **Management Committee Meeting**
- Present Final Recommendation on Phase 9 Five Year Review

**APRIL**

**Meetings**

5-8 **Insurance Compact & National Meeting**

12th Product Standards Committee regulator-only call
- Continue work on Uniform Standards for Individual Disability Buy-Sell and Key Person Policies
- Receive Update from LATF Subgroup on actuarial work on Registered Indexed-Linked Annuities

26th Product Standards Committee regulator-only call
- Continue work on Uniform Standards for Individual Disability Buy-Sell and Key Person uniform standards

**MAY**

**Meetings**

3rd Product Standards Committee public call
- Public hearing on draft Uniform Standards for Individual Disability Buy-Sell and Key Person Policies

17th Product Standards Committee regulator-only call
- Review comments on draft Uniform Standards for Individual Disability Income Buy-Sell and Key Person Policies

22nd **Management Committee Meeting – PSC to report on activities**
JUNE

Meetings

7th  Product Standards Committee regulator-only call
    • Finalize recommendation on draft Uniform Standards for Individual Disability Income Buy-Sell and Key Person Policies
    • Prepare for panel discussion on plain language in policy forms

21st  Product Standards Committee public call
    • Panel discussion on plain language in policy forms

28th  Insurance Compact Commission public call via WebEx – PSC to report on activities and recommend disability buy sell and key person replacement Uniform Standards