



AGENDA

Regulator-Only Product Standards Committee

Tuesday, November 9, 2021

1:30 pm ET / 12:30 pm CT / 11:30 am MT / 10:30 am PT / 9:30 am AKT / 7:30 am HT
WebEx

Michael Conway, Chair	Colorado
Doug Ommen, Vice-Chair	Iowa
Jim Ridling	Alabama
Lori Wing-Heir	Alaska
Dean L. Cameron	Idaho
Amy Beard	Indiana
Kathleen A. Birrane	Maryland
Anita Fox	Michigan
Mike Chaney	Mississippi
Troy Downing	Montana
Russell Toal	New Mexico
Mike Causey	North Carolina
Judith French	Ohio
Glen Mulready	Oklahoma
Jessica K. Altman	Pennsylvania
Carter Lawrence	Tennessee
Cassie Brown	Texas
Michael S. Pieciak	Vermont
Jeff Rude	Wyoming

1. Roll Call
2. Review Edits to the Report of Five-Year Review Changes for Group Term Life and Incidental Guaranteed Minimum Death Benefits for Individual Deferred Non-Variable Annuities
 - a. Discuss Clarification Item #1 – substitute “premiums less withdrawals”
 - b. Review Comments in preparation for public call
3. Continue Discussing an Outline to Address Priority I, Action Item 9 to Identify Ways Uniform Standards Can Promote the Use of Plain, Understandable Language in Forms, Potentially Through a

Generally Applicable Uniform Standard or Amendments to Individual Standards

4. Any Other Matters