



AGENDA

Product Standards Committee

Tuesday, June 23, 2020

1:30 pm ET / 12:30 pm CT / 11:30 am MT / 10:30 am PT / 9:30 am AKT / 7:30 am HT

WebEx

Regulators should e-mail Comments@insurancecompact.org for registration and dial-in information.

Michael Conway, Chair	Colorado
Elizabeth Kelleher Dwyer, Vice Chair	Rhode Island
Dean L. Cameron	Idaho
Robert H. Muriel	Illinois
Stephen W. Robertson	Indiana
Doug Ommen	Iowa
Sharon P. Clark	Kentucky
James J. Donelon	Louisiana
Kathleen A. Birrane	Maryland
Anita Fox	Michigan
Steve Kelley	Minnesota
Matthew Rosendale	Montana
Marlene Caride	New Jersey
Mike Causey	North Carolina
Jillian E. Froment	Ohio
Jessica K. Altman	Pennsylvania
Hodgen Mainda	Tennessee
Kent Sullivan	Texas
Todd E. Kiser	Utah
Mike Kriedler	Washington

1. Roll Call
2. Consider Comments to Uniform Standards in Rulemaking Process
 - Continue review comments from ACLI and proposed changes to the amendments to the *Additional Standards for Qualifying Events for Waiver of Monthly Deductions Benefits* and *Additional Standards for Qualifying Events for Waiver of Premium Benefits* and for the new *Additional Standards for Waiver of Surrender Charge Benefit for Life Insurance*
 - Finalize Section 3C(2) and 3D(1)(b)(i)

--Review ACLI comments re: Waiver of Surrender Charge Benefit Standards

- Comments from Oregon dated May 29, 2020

3. Assignment from the *Insurance Compact Compass* Strategic Plan

Priority I: Uniform Standards States Support and Companies Willingly Use

Action Item 2: Provide wider and easy-to-follow public notice and detailed information with respect to Uniform Standards development for members, interested parties and constituents/stakeholders.

Further discussion on next steps

4. Discuss Next Steps and preparation for July 7, 2020 PSC Call
5. Any Other Matters/Adjourn