



**FINANCE COMMITTEE**  
**2021 Workplan Goals**

1. Develop and adopt 2021 Annual Workplan and Calendar.
2. Review monthly and quarterly financial statements to monitor revenues and expenses actual to budget.
3. Review budget proposal from Compact Office and develop recommendation for 2021 Annual Budget and Schedule of Fees.
4. Review proposal from Compact Office and develop recommendation with respect to the development of a comprehensive professional development program for the Compact Office team to ensure training in current best practices and developments in respective professional fields and creation of a succession planning strategy (Comprehensive Professional Development Program).
5. Review and report on documentation and valuation of services, systems, and resources the NAIC provides to the Compact.